#00180429

RECEIVED
FEB 04 2021
S.D. SEC. OF STATE

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

February 1, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Beresford School District 61-2
Clay, Lincoln and Union Counties, South Dakota
$970,000 Limited Tax Capital Outlay Certificates, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

BERESFORD SCHOOL DISTRICT 61-2
CLAY, LINCOLN AND UNION COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021

RECEIVED
FEB 04 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Beresford School District 61-2.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2021

3. Date of issue: January 28, 2021

4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) financing a portion of the costs of constructing, furnishing and equipping a new bus barn garage on the District's existing campus, and (b) paying certain costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $970,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2021 is true and correct on this 28th day of January 2021.

By: Jared Olson
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

BERESFORD SCHOOL DISTRICT No. 61-2
CLAY, LINCOLN & UNION COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2021
New Money Project
BQ, Non-Rated, 2025 Final Maturity
Final Pricing

Dated Date	01/28/2021
Delivery Date	01/28/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2021			1,847.60	1,847.60	
06/30/2021					1,847.60
12/15/2021	190,000	0.400%	2,427.50	192,427.50	
06/15/2022			2,047.50	2,047.50	
06/30/2022					194,475.00
12/15/2022	195,000	0.450%	2,047.50	197,047.50	
06/15/2023			1,608.75	1,608.75	
06/30/2023					198,656.25
12/15/2023	195,000	0.500%	1,608.75	196,608.75	
06/15/2024			1,121.25	1,121.25	
06/30/2024					197,730.00
12/15/2024	195,000	0.550%	1,121.25	196,121.25	
06/15/2025			585.00	585.00	
06/30/2025					196,706.25
12/15/2025	195,000	0.600%	585.00	195,585.00	
06/30/2026					195,585.00
	970,000		15,000.10	985,000.10	985,000.10